

SUGGESTIONS FOR BEQUEST VERBIAGE

You may include a bequest to support Westmark School when preparing your will or living trust, or by adding a codicil to your present will or living trust. Bequests may be of cash, securities, bonds, real estate, copyrights, royalties or other property. Bequests of all sizes are welcome, whether they are outright, residual or contingent.

The following information is not intended to be legal or tax advice. We recommend that you consult with a qualified estate planning attorney when drafting your will or living trust. These are suggestions only to be of assistance to you or your attorney when filling out the Westmark Fund form:

SPECIFIC BEQUEST:

"I hereby give to Westmark School (aka Learning With A Difference, Inc.), a not-for-profit organization (Federal Tax ID# 95-4616646) with the location at 5461 Louise Avenue, Encino, CA 91316, the sum of \$_____.____; or _____% of my estate for general support purposes."

RESIDUAL BEQUEST:

"I hereby give to Westmark School (aka Learning With A Difference, Inc.), a not-for-profit organization (Federal Tax ID# 95-4616646) with the location at 5461 Louise Avenue, Encino, CA 91316, ____% of the residue of my estate for general support purposes."

CONTINGENT BEQUEST:

"In the event that _____ predeceases me, I hereby give to Westmark School (aka Learning With A Difference, Inc.), a not-for-profit organization (Federal Tax ID# 95-4616646) with the location at 5461 Louise Avenue, Encino, CA 91316, _____% of the residue of my estate for general support purposes."